



ABI Insurance Tax Convention Week 2020

7th - 11th September 2020

Webinar Series

Monday 7 September 2020

15:55	Registration
16:00	Welcome
	Elizabeth Armstrong, Head of Tax, Royal London
16:10	Speech
	Daniel Finkelstein, OBE
16:30	Networking
18:30	Close

Tuesday 8 September 2020

08:55	Registration
9:00	Welcome & housekeeping notes
	Elizabeth Armstrong, Head of Tax, Royal London
9:05	Future of work
	Bethan Gill, Grant Thornton Justin Rix, Grant Thornton
9:35	Global economic outlook: prospects, risks, opportunities
	Ian Stewart, Chief Economist, Deloitte
10:05	Break
10:15	IFRS 17
	Romana Bevington, UK Direct Tax Lead, Aviva Roy Lonergan, Partner, Tax, Deloitte
11:00	Break
11:10	Back to basics VAT/IPT
	Jyoti Hirani, Indirect Tax Senior Manager, PwC Rachel Stockton, SLOC
11:55	Close
	Elizabeth Armstrong, Head of Tax, Royal London

Wednesday 9 September 2020

08:55	Registration
9:00	Welcome & housekeeping notes
	Dan Gallon, Policy Adviser, Taxation, ABI
9:05	Consultation update with HMRC
	Chair: Dan Gallon, Policy Adviser, Taxation, ABI Robert Baird, Assistant Director, HMRC Adrian Morton, Policy Adviser, HMRC Hilary Smith, Insurance Policy and Technical Adviser, HMRC
9:35	Indirect tax
	Ed Brecknell, Head of Non-US Indirect Tax, AIG Ric Loudon, Indirect Tax Director, KPMG
10:05	Break
10:15	Indirect tax update
	Charlie Dyer, Indirect tax Senior Manager, Lloyd's David Fownes, Director, Indirect Tax, Deloitte Thomas Jacobs, Partner, Indirect Tax, Deloitte
11:00	Break
11:10	US regulation and tax update
	Norm Hannawa, Partner/Principal, EY Sam Humphris, Tax Director, Head of International Tax Policy and EMEA Tax Advisory (Non U.S.), AIG
11:55	Close
	Dan Gallon, Policy Adviser, Taxation, ABI

Thursday 10 September 2020

08:55	Registration
9:00	Welcome & housekeeping notes
	David Jordorson, Senior Policy Adviser, Taxation, ABI
9:05	Latest thought leadership and predictions on how technology is impacting tax management in the insurance industry
	Mark Kennedy, Partner, Deloitte Frankie Jell, Director, Deloitte
9:35	Investment strategy
	Ben Grainger, UK Insurance Investments Co-Lead, EY Sam Tufts, Senior Manager, EY
10:05	Break
10:15	DAC 6
	Paul Freeman, Technical Director, FS Tax, KPMG Heather Pass, Tax Director, AIG
11:00	Break
11:10	Tax and technology
	Rob Gooding, Partner, PwC Tom Harold, PwC Jonathan Howe, Partner, PwC
11:55	Close
	David Jordorson, Senior Policy Adviser, Taxation, ABI

Friday 11 September 2020

08:55	Registration
9:00	Welcome & housekeeping notes
	Mervyn Skeet, Assistant Director, Head of Taxation, ABI
9:05	Taxation of the digital economy
	Louise Sykes, Head of Transfer Pricing, AXA XL Loic Webb-Martin, Partner, PwC
9:35	Big Four Panel
	Chair: Mervyn Skeet, Assistant Director, Head of Taxation, ABI Jenny Coletta, Partner, EY Murray McLaren, Tax Director, Deloitte Carol Newham, Tax Partner, KPMG Andy Rosam, Partner, PwC
10:05	Break
10:15	Transfer Pricing/FTP paper
	Martin Powell, Associate Partner, EY
11:00	Break
11:10	The future tax professional
	Aarti Dalsania, Senior Manager, Direct Tax, Lloyd's Charlotte Daw, Director, Global Compliance and Transformation, KPMG Liz Fleming, Group Tax Director, Phoenix Group Jon Priestnall, Group Tax Director, Aviva
11:55	Close
	Elizabeth Armstrong, Head of Tax, Royal London Mervyn Skeet, Assistant Director, Head of Taxation, ABI