



Insurance Tax Convention 2021
20th & 21st September

**Hilton Brighton Metropole – King's Road,
Brighton, BN1 2FU**

08:00	Registration
08:30	Welcome
	Mervyn Skeet, Assistant Director, Head of Taxation, ABI
08:35	Introduction from conference chair
	Elizabeth Armstrong, Head of Tax, Royal London
08:40	Keynote Address One - UK & Global Economic Outlook: dealing with the aftershocks of Covid-19
	Paul Johnson, Director, Institute for Fiscal Studies
09:05	Keynote Address Two - The UK insurance industry: post-Covid and post-Brexit
	Charlotte Clark CBE, Director of Regulation, ABI
09:30	Morning Breakout Sessions
	<p>Breakout A: Back to Basics: IFRS17 for non-accountants Bryan Flint, Tax Director, Deloitte Maria Karamanou, Manager, Technical accountant, Deloitte Konstantinos Katarnias, Director, Audit and Assurance, Deloitte</p> <p>Breakout B: Transfer Pricing updates – beyond BEPS Sarah Ho, Insurance International Tax Partner, EY Laurence Peck, Head of Tax, Catalina Martin Powell, Insurance Transfer Pricing Associate Partner, EY</p> <p>Breakout C: International Tax including US update Jenni Bullivant, Director, International Tax, PwC Christopher Riffle, Director, PwC Andy Rosam, Partner, PwC</p> <p>Breakout D: Product and Pensions Taxes Iain Mills, Senior Manager, Group Tax, Lloyds Banking Group Carol Newham, Tax Partner, KPMG</p>
10:15	Networking break
10:40	Plenary: Taxation of the Digital Economy – the ‘new normal’ emerges
	Paul Mackman, Group Tax Director, RSA Loic Webb-Martin, Partner, PwC
11:10	Plenary: Trends in Indirect Tax – and future prospects
	Chair: David Jordorson, Senior Policy Advisor, ABI <ul style="list-style-type: none"> Ed Brecknell, Head of Non-US Indirect Tax, AIG Rachel Stirrat, Head of VAT & Financial Services and IPT, HM Treasury
11:35	Plenary: The Future of Work and the Tax Team
	Mark Kennedy, Tax Partner, Deloitte Nathan Powell, Head of Tax, AXA XL Louise Wilson, Mobility Tax Partner, Deloitte
12:05	Networking Lunch
13:15	Plenary: Operational resilience for the Tax Department and the pace of change
	Barry Case, UK Head of Tax, Bupa Nick Todd, Director, KPMG

13:40	Afternoon breakout sessions
	<p>Breakout E: IFRS17 – tax aspects and impacts explained Romana Bevington, UK Direct Tax Lead, Aviva Damon Lambert, Insurance Tax Director, KPMG Hilary Smith, Insurance Policy and Technical Lead (direct taxes), HMRC</p> <p>Breakout F: Indirect Tax Update Charlie Dyer, Indirect Tax Senior Manager, Lloyd's of London David Fownes, Director, Indirect Tax, Deloitte Tom Jacobs, Partner, Indirect Tax, Deloitte Maggie O'Donohoe, Head of Indirect Tax, AXA XL</p> <p>Breakout G: Taxation of the Digital Economy – an emerging consensus Jenny Coletta, Insurance International Tax Partner, EY Sam Humphris, Tax Director, Head of International Tax Policy and EMEA Tax Advisory (Non-US), AIG Paul Mackman, Group Tax Director, RSA Mervyn Skeet, Assistant Director, Head of Taxation, ABI</p> <p>Breakout H: HMRC Consultation update Agustina Barber, Senior Manager, PwC Emmet Bulman, Director, Financial Services Tax, PwC John Firth, Head of Tax, Direct Line Group Chrissie Freear, Director, PwC Susie Holmes, Insurance Tax Partner, PwC</p>
14:25	Networking break
14:55	Plenary: ESG – how tax and finance can help leverage a sustainable future
	<p>Chair: Grant Peters, Partner, Financial Services, EY</p> <ul style="list-style-type: none"> • Kabari Bhattacharya, Insurance ESG Leader, EY • Stephanie Fielding, Global Tax Director, Bupa • Ben Howarth, Manager, Climate Change and Open Data Policy, ABI • Anne Murphy, Head of Asset Management Tax, Royal London Group
15:30	Discussion on current issues
	<p>Chair: Mervyn Skeet, Assistant Director, Head of Taxation, ABI</p> <ul style="list-style-type: none"> • Jenny Coletta, Tax Partner, EY • Rob Gooding, Partner, PwC • Lindsay McKenzie, Assistant Director, Large Business, HMRC • Murray McLaren, Tax Partner, Deloitte • Carol Newham, Tax Partner, KPMG
16:00	Concluding remarks and close of convention
	Elizabeth Armstrong, Head of Tax, Royal London