

Savings and Financial Wellbeing

4th May 2021

Webinar

10:55	Registration
11:00	Welcome
	Yvonne Braun, Director Long-Term Savings and Protection Policy, ABI
11:05	Keynote Address One and Q&A
	Rowena Crawford, Associate Director, Institute for Fiscal Studies
11:30	Panel session one - Competing priorities for savers: automatic enrolment versus savings?
	<p><i>This panel will look at the future of automatic enrolment, including small pots, and its ability to support savers in retirement. Panellists will discuss the possibility for these savings to be used for other purposes, e.g. homebuying and emergency saving, the choices and saving priorities for the public, and the potential consequences for each of these options. They will also discuss how the coverage of the initiative and contribution rate could improve.</i></p> <p><u>Chair:</u> Yvonne Braun, Director Long-Term Savings and Protection Policy, ABI</p> <ul style="list-style-type: none"> • Andy Curran, CEO Savings and Retirement UK & Europe and Group Director Scotland, Phoenix Group • Helen Dean CBE, CEO, NEST • Lord Willetts, President, Resolution Foundation
12:15	Closing remarks
	Yvonne Braun, Director Long-Term Savings and Protection Policy, ABI
12:20	End of morning session – lunch break
13:35	Registration
13:40	Welcome back
	Yvonne Braun, Director Long-Term Savings and Protection Policy, ABI
13:45	Opening remarks
	Baroness Barran MBE, Minister for Civil Society, The Department for Digital, Culture, Media and Sport
13:50	Keynote Address Two and Q&A
	Paul Cullum, Associate Director, Frontier Economics
14:20	Panel session two – Financial vulnerability
	<p><i>This panel will reflect on the industry's role in improving customers' financial wellbeing, supporting financially vulnerable customers and some of the challenges ahead. The Government and regulators' most recent work, especially the expansion of Dormant Assets Scheme and scheduled publication of the FCA guidance on fair treatment of vulnerable customers will be considered.</i></p>

	<u>Chair: Hetty Hughes, Manager, Long-Term Savings Policy, ABI</u> <ul style="list-style-type: none">• Joanna Elson, CEO, Money Advice Trust and Board Member, Fair4all Finance• Robert Branch, Head of Conduct and Client Service, Hargreaves Lansdown• Alastair Reed, Principal Policy Adviser, Money, Which?
15:05	Keynote Address Three and Q&A
	Nicola Parish, Executive Director of Frontline Regulation, The Pensions Regulator
15:30	Closing remarks
	Yvonne Braun, Director Long-Term Savings and Protection Policy, ABI
15:35	End