

Insurance Tax Convention 2022

Tuesday 20th September

**The Woodlands Centre, Wyboston Lakes Resort
Great North Road, Wyboston, Bedfordshire, MK44
3AL**

The ABI will hold its annual Insurance Tax Convention on 20 September 2022 at our new venue, Wyboston Lakes Resort in Bedfordshire.

Wellness hub:

The wellness hub returns for another year at the Tax Convention but this time at Wyboston Lakes Resort. At the wellness hub, guests will have the chance to **de-stress your mind, body and soul** by getting involved with the following activities:

- Continuing the **morning run** tradition, a group of delegates will meet outside the Woodlands Event Centre at 07:30 and enjoy a run along the lakes and resort before the start of the convention.
- An opportunity to take part in **miniature Golf** which will add an exciting but calm element to the day. The miniature golf course has 9 holes and will last around 20 minutes to complete one game. Bookings are not required ahead, and guests can play on a first-come, first-served basis.
- Get involved and play a game of **petanque** which can relieve stress and anxiety as well as prevent social isolation. A game of petanque will typically last about 5 minutes. Bookings are not required ahead, and guests can play on a first-come, first-served basis.
- Try your luck against someone and play a game of **table tennis**. Table tennis can keep your heart strong and healthy but it's also known as a very enjoyable activity to take part in. A round of table tennis will take around 10 minutes. Bookings are not required ahead, and guests can play on a first-come, first-served basis.
- A relaxing back massage to help ease your muscles, reduce tightness and back pain. Our therapists will be located in Beech room on the ground floor and each treatment will last approximately 6 minutes. Bookings are not required ahead, and slots will be given on a first-come, first-served basis.

08:30	Networking breakfast (<i>Cedar lounge and bar</i>)
10:00	Welcome (<i>The Rosewood Suite</i>)
	Charlotte Clark CBE, Director of Regulation, ABI
10:05	Introduction from conference chair (<i>The Rosewood Suite</i>)
	Elizabeth Armstrong, Head of Tax, Royal London
10:10	Keynote Address – “Tax, Regulation and the Economy: future prospects for UK competitiveness” (<i>The Rosewood Suite</i>)
	Tom Clougherty, Research Director & Head of Tax, Centre for Policy Studies
10:35	Breakout Sessions 1:
	Breakout A: Indirect Tax (<i>Ash room</i>) <ul style="list-style-type: none"> Taryn Aleksandrowicz, Senior Manager, Indirect Tax, Lloyd’s Lorena Benchis, Associate Director, Deloitte Jon Haines-Gadd, Indirect Tax Senior Manager, Royal London Tom Jacobs, Indirect Tax Partner, Deloitte Mustafa Sikandary, Indirect Tax & Transfer Pricing Manager, Brit Insurance Breakout B: International Tax including EU and US update (<i>Cherry room</i>) <ul style="list-style-type: none"> Matthew Fountain, Regional Tax Director, AIG Sarah Ho, Tax Partner, EY Noah Lewis, US Tax Desk Leader, EMEIA Tax Centre, EY Breakout C: Accounting changes including IFRS17 – Tax aspects on implementation (<i>The Rosewood Suite</i>) <ul style="list-style-type: none"> Rob Gooding, Partner, PwC Jess Hodgkinson, Deputy Group Tax Director, Phoenix Group Dr Hilary Smith, Insurance Policy and Technical Lead, Direct Taxes, HMRC
11:15	Networking break (<i>Cedar lounge and bar</i>)
11:35	Plenary – OECD Pillar II – UK implementation policy (<i>The Rosewood Suite</i>)
	OECD Pillar II – UK implementation policy <ul style="list-style-type: none"> David Clissitt, Tax Consultant, Lloyd’s John Soares Winter, Director, Tax, KPMG
12:00	Plenary – Cross border tax disputes – navigating an evolving landscape (<i>The Rosewood Suite</i>)
	<ul style="list-style-type: none"> Jeremy Brown, Director, Deloitte Paul Mackman, Insurance Tax Partner, Deloitte
12:25	Breakout Sessions 2:
	Breakout D: OECD – tax challenges of OECD Pillar II, UK implementation (<i>The Rosewood Suite</i>) <ul style="list-style-type: none"> Kathryn Gray, Corporate Tax Director, EY Richard Winslett, Senior Tax Manager, Brit Insurance Breakout E: Life Taxes Update (<i>Ash room</i>) <ul style="list-style-type: none"> Damon Lambert, Insurance Tax Director, KPMG Jane Wilson, Head of Life Tax, M&G Breakout F: Back to Basics: Tax aspects of M&A (<i>Cherry room</i>) <ul style="list-style-type: none"> Brent Hadley, Director, PwC Laurence Peck, Group Head of Tax, Catalina Sarah Robinson, Financial Services Tax Director, PwC

13:05	Networking Lunch (<i>Cedar lounge and bar and Olive restaurant</i>)
14:05	Plenary – Tax operating models to meet today’s demand and tomorrow’s expectations (<i>The Rosewood Suite</i>)
	Richard Mander, Tax Partner, PwC
14:30	Breakout sessions 3:
	<p>Breakout G: Investment strategies – the tax angles (<i>Ash room</i>)</p> <ul style="list-style-type: none"> • Dan Gallon, Tax Director, Deloitte • Murray McLaren, Tax Partner, Deloitte <p>Breakout H: Tax transparency and ESG (<i>The Rosewood Suite</i>)</p> <ul style="list-style-type: none"> • Richard J Clark, Head of Group Tax Reporting, Lloyds Banking Group • Stephanie Fielding, Director of Tax and Sustainable Finance, Bupa • Carol Newham, Tax Partner, KPMG • Jon Priestnall, Group Tax Director, Aviva <p>Breakout I: Consultation update – HMRC and Industry panel discussion (<i>Cherry room</i>)</p> <ul style="list-style-type: none"> • Chair: David Jordorson, Senior Policy Adviser, ABI • Elizabeth Armstrong, Head of Tax, Royal London • Pranav Kashyap, Policy and Technical Adviser, Direct Taxes, HMRC • Mervyn Skeet, Assistant Director, Head of Tax, ABI • Dr Hilary Smith, Insurance Policy and Technical Lead, Direct Taxes, HMRC
15:10	Networking break (<i>Cedar lounge and bar</i>)
15:30	Plenary – The future of hybrid working – how do leaders find the balance (<i>The Rosewood Suite</i>)
	Richard Parker, Partner, EY
15:55	Discussion on current issues (<i>The Rosewood Suite</i>)
	<ul style="list-style-type: none"> • Chair Mervyn Skeet, Assistant Director, Head of Tax, ABI • Jenny Coletta, Tax Partner, EY • Justin La Hood, Tax Partner, KPMG • Paul Mackman, Insurance Tax Partner, Deloitte • Andrew Rosam, Partner, Insurance Tax Leader, PwC
16:25	Concluding remarks and close of convention (<i>The Rosewood Suite</i>)
	Elizabeth Armstrong, Head of Tax, Royal London