Support after 50: Wealth, Work and Care

Tuesday 7th November 2023

Virtual

The 2023 Budget had a major focus on helping people back to work. Both insurance and long-term savings have a major role to play in supporting people to stay in work and save for later life. The Government is preparing changes to pension rules, both to incentivise working for longer, as well as potential major reforms driven by a desire to grow the UK economy. The UK's health and care system is under increased scrutiny with increased private provision, with care funding reform delayed until 2025. All of these changes affect how people plan for later life and reinforce the help they need to make financial decisions.

This event would look at what support people need, and industry and others can give:

- To remain healthy while in work and to recover from ill health to return to work
- To make decisions about their pensions and other long-term savings
- To navigate the care system, choose how to pay for care, and prepare for potential care costs.

10:45	**Registration**
10:50	**Introduction & Welcome**
	Rob Yuille, Assistant Director, Head of Long-Term Savings Policy, ABI
11:00	**Keynote Address One**
	Nick Woolley, Manager, Frontier Economics
11:30	**Panel One: 'Mid-Life Decisions'**
	This panel will discuss how to get consumers the support they need to make decisions around mid-life, including building up their savings in the later part of their career, when to access their pensions and how best to plan financially for their retirement, taking into consideration their work, health and wealth. Chair: Hetty Hughes, Manager, Long-Term Savings Policy, ABI • Andy Curran, CEO, Standard Life • Christopher Brooks, Senior Policy Manager, Age UK • Dr Julia Mundy, Panel Member, Financial Services Consumer Panel • Sarah Pennells, Consumer Finance Specialist, Royal London
12:25	**Screen Break**
13:00	**Welcome back**
	Rob Yuille, Assistant Director, Head of Long-Term Savings Policy, ABI
13:05	**Keynote Address Two**
	Max Mawby, Founder, Thinks Applied Behavioural Science
13:35	**Panel Two: 'Later Life Decisions'**
	This panel will discuss what consumers need to navigate complex later life decisions, such as ensuring they don't run out of their pension savings, making appropriate arrangements prior to potential cognitive decline, and preparing for potential care needs. Chair: Maria Busca, Senior Policy Adviser, Long-Term Savings Policy, ABI • Tish Hanifan, Founder and Joint Chair, (SOLLA) Society of Later Life Advisers • Michele Golunska, Managing Director, Wealth and Advice, AVIVA • Sara Weller, Chair of the Money and Pensions Service, MaPS
14:20	**Keynote Address Three**
	Louise Davey, Interim Director for Regulatory Policy, Analysis and Advice, The Pensions Regulator
14:50	**Concluding Remarks**
	Rob Yuille, Assistant Director, Head of Long-Term Savings Policy, ABI
14:55	**Close**